

Gaia Infrastructure Capital Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2015/115237/06)  
ISIN: ZAE000210555  
JSE code: GAI  
("GAIA" or "the Company")

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

### No change statement

With regard to the audited financial results for the year ended 28 February 2019, GAIA shareholders are advised that the annual financial statements have been distributed to shareholders today, 28 June 2019 and contain no modifications to the reviewed provisional financial results which were published on SENS on 31 May 2019 ("reviewed results").

### Audit Report

We confirm that there have been no changes to the unqualified auditor's report which was referenced in the reviewed results and made available to shareholders at the Company's registered office on 31 May 2019.

### Notice of the annual general meeting

Notice is hereby given that the 2019 annual general meeting of GAIA shareholders will be held at 10h00 on Wednesday, 28 August 2019 at The African Pride Hotel, 1 Melrose Street, Melrose Arch, Johannesburg, 2196, to transact the business as stated in the annual general meeting notice forming part of the annual financial statements.

Salient dates	2019
Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 14 June
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Tuesday, 13 August
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 23 August
Forms of proxy for the annual general meeting to be lodged by 10h00, for administrative purposes, on*	Monday, 26 August

\*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Johannesburg  
28 June 2019

Sponsor  
Sasfin Capital (a member of the Sasfin Group)